

EndNote: Updates & Installation Tips

Important Note: If you have any trouble downloading or installing EndNote, please call 792-9700. Check your version of EndNote. If it is not the most recent version (X6 or X7) it will NOT work with newer versions of MS Word. The Library does not purchase EndNote nor put it on the OCIO site. **READ the Installation Instructions for downloading the Windows version! MS Office/Word 365 does not completely work with EndNote yet.**

Routine updates are required for EndNote to work properly. New journals are created and journals change their instructions for authors. Databases change their download parameters. EndNote must respond to reflect these changes. Sometimes filters/styles change monthly! When MS Word changes, patches are required so that EndNote will work with the new versions. The supplied downloads do NOT have all the styles or filters, only a small selection: **you must update your own computer!**

First Step: go to <http://www.endnote.com> and check to see if any Software Updates are posted for your version of EndNote are required for MS Word. Follow the appropriate instructions for installing the needed Updates on your computer.

Then download the newest Styles, Filters and Connections: download the archive of each (styles, filters, connections) as zipped folders. Unzip each of these folders.

For PC users (this will vary with the operating system on the computer)

1. Go to My Computer. Find and Click on Local Disk (C:)
2. Select the Program Files folder. (86)
3. Select the EndNote folder.
4. Put the new unzipped folder into the EndNote folder, replacing the older ones. Or put the older ones into the Recycle/Trash before moving the new ones into the EndNote folder.

If you don't have administrative privileges on your computer, you will need help from your IT.

For Macintosh users (this may vary with the operating system on the computer)

1. Double click on the 'my computer/hard drive' icon and choose the Applications folder.
2. Select the EndNote folder.
3. Put the new unzipped folder into the EndNote folder, replacing the older ones. Or put the older ones in the Recycle/Trash before moving the new ones into the EndNote folder.

If you don't have administrative privileges on your computer, you will need help from your IT.

Import the complete journal term lists (these contain the approved full title and approved abbreviations used in the Styles.)

Open an EndNote Library on your desktop, go to Tools>Open Term Lists>Journals term List. Then click on Import List. These lists are on your hard drive in Applications>EndNote>Terms>Medical.txt (and BioScience.txt) on a Mac. In Program Files>EndNote>Terms>Medical.txt (and BioScience.txt on Win. Choose them and the official journal titles will be added to your library.

NOTE: if there are known bugs and updates/patches are needed for the EndNote or MS Word programs, they will be posted (with links) on the Downloads page at <http://www.endnote.com/>. When you open EndNote, you will be prompted to download the latest updates/patches. Do it!

When EndNote stops working properly one day, that is a clue that filter/style/connection folders need updating. If a journal changes its style, it may take some time for EndNote to update their style. You can modify a style yourself – Edit>Output Style and change to whatever is new.

EndNote Find Full Text

To enable EndNote to go and find the full text pdf of an article in a journal MUSC subscribes to, go to EndNote preferences menu, choose **'Find Full Text'** and enter the following:

<http://sv8pr2wj7m.search.serialssolutions.com/>

(enter into the OPENURL Path)

Then in the **'Authenticate with'** box, enter this URL:

<https://ezproxy.musc.edu/login?qurl=>

UNCHECK the Web of Knowledge Full Text Links box!

Go back to the EndNote Preferences menu, choose **URLs and Links**, and enter:

<http://sv8pr2wj7m.search.serialssolutions.com/>

into the OpenURL Arguments box.

Then in your EndNote Library open a record, put your cursor in the File Attachment field, click on Find Full Text/Authenticate under the References menu. It takes several seconds and several intermediate screens, but eventually, the pdf of the article will be embedded in the record in the EndNote Library.

If importing records from PubMed, Scopus, CINAHL or PsycInfo, EndNote X7 can automatically find and insert the pdf for the journals MUSC Library subscribes to – this does take a while if you are importing many pdfs. You have to set this as a preference.

Note that this only works if the Library subscribes to the journal and if the article has been assigned a DOI by the publisher (you can see these DOIs on PubMed articles or in citations). So lots of older articles won't have this DOI and can't be pulled in via EndNote. CINAHL, PsycInfo and other databases do not include many DOIs at the moment, but are working on getting them in their citations. If the journal is in a collection/database like Ovid Journals (that require a log in), then EndNote will not be able to access the full text pdf. You can still retrieve these and attach to the EndNote reference manually.

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